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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



The Bank of East Asia, Limited

東亞銀行有限公司

(incorporated in Hong Kong with limited liability in 1918)

(Stock Code: 23)

(the "Issuer")

U.S.\$6,000,000,000 Medium Term Note Programme (the "Programme")

Sole Arranger

HSBC

Dealers

Bank of America Merrill Lynch	Barclays	The Bank of East Asia, Limited	CCB International
Citigroup	CLSA	Crédit Agricole CIB	DBS Bank Ltd.
Deutsche Bank	Goldman Sachs (Asia) L.L.C.	HSBC	J.P. Morgan
Mizuho Securities	Morgan Stanley	Nomura	Shinkin International Ltd.
SMBC Nikko	Société Générale Corporate & Investment Banking	Standard Chartered Bank	Standard Chartered Bank (Hong Kong) Limited
UBS		UOB	Wells Fargo Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for a period of 12 months after 6th September, 2019 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the Offering Circular dated 6th September, 2019. The listing of the Programme is expected to become effective on or about 9th September, 2019.

Hong Kong, 6th September, 2019

As at the date of this notice, the Board of Directors of the Bank comprises Dr. the Hon. Sir David LI Kwok-po[#] (Executive Chairman), Professor Arthur LI Kwok-cheung (Deputy Chairman), Dr. Allan WONG Chi-yun** (Deputy Chairman), Mr. Aubrey LI Kwok-sing*, Mr. Winston LO Yau-lai*, Mr. Stephen Charles LI Kwok-sze*, Dr. Isidro FAINÉ CASAS*, Mr. Adrian David LI Man-kiu[#] (Co-Chief Executive), Mr. Brian David LI Man-bun[#] (Co-Chief Executive), Dr. Daryl NG Win-kong*, Mr. Masayuki OKU*, Dr. the Hon. Rita FAN HSU Lai-tai**, Mr. Meocre LI Kwok-wing**, Dr. the Hon. Henry TANG Ying-yen** and Dr. Delman LEE**.*

Executive Director

** Non-executive Director*

*** Independent Non-executive Director*